

## Daily Focus

### Market Overview

#### USA

U.S. equities rose on Monday. Dow Jones, NASDAQ and S&P500 gained 0.20%, 0.27% and 0.14% respectively.

#### China

China equities rose on Monday. The Shanghai Composite Index gained 0.27% or 9.47 points to 3,519.65.

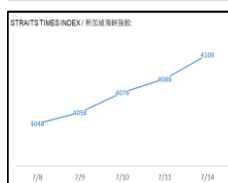
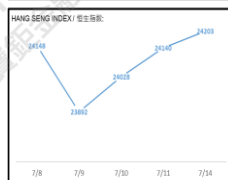
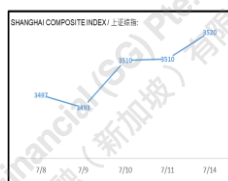
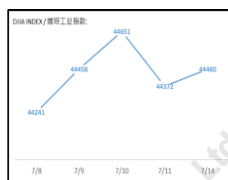
#### Hong Kong

Hong Kong equities rose on Monday. The Hang Seng Index gained 0.26% or 63.75 points to 24,203.32.

#### Singapore

Singapore equities rose on Monday. The Straits Times Index gained 0.52% or 21.40 points to 4,109.21.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	44459.65	↑ 88.14	0.20%
Nasdaq	20640.33	↑ 54.80	0.27%
S&P500	6268.56	↑ 8.81	0.14%
<b>Europe</b>			
FTSE100	8998.06	↑ 56.94	0.64%
CAC40	7808.17	↓ -21.12	-0.27%
DAX	24160.64	↓ -94.67	-0.39%
STOXX600	546.99	↓ -0.35	-0.06%
<b>Asia</b>			
Nikkei 225	39459.62	↓ -110.06	-0.28%
Shanghai	3519.65	↑ 9.47	0.27%
Hang Seng	24203.32	↑ 63.75	0.26%
STI	4109.21	↑ 21.40	0.52%
JCI	7097.15	↑ 49.71	0.71%
TWSE	22614.97	↑ 8.05	0.04%
<b>Forex</b>			
EURUSD	1.17	↓ -0.0025	-0.21%
GBPUSD	1.34	↓ -0.0066	-0.49%
USDJPY	147.72	↑ 0.2900	0.20%
USDCNH	7.17	↑ 0.0006	0.01%
USDHKD	7.85	↑ 0.0002	0.00%
USDSGD	1.28	↑ 0.0018	0.14%
USDIDR	16250.00	↑ 32.00	0.20%
<b>Commodity</b>			
Gold	3359.10	↓ -4.90	-0.15%
WTI Oil	66.98	↓ -1.47	-2.15%



Unemployment rate for Canada was 6.9% in June, lower than median estimate of 7.1% and May's reported unemployment rate of 7.0%.



President Trump threatened to impose stiff financial penalties on Russia if it does not end hostilities with Ukraine even as he pledged fresh weapons supplies for Kyiv. "We're going to be doing very severe tariffs if we don't have a deal in 50 days, tariffs at about 100%," Trump said Monday during a meeting with NATO Secretary General Mark Rutte. Trump said the levies would come in the form of "secondary tariffs," without providing details. The U.S. president has previously used the term for duties imposed on countries for trading with American adversaries.



Industrial Production for Mexico fell 0.8% on a year-on-year basis in May, higher than median estimate of -1.9% and April's reported Industrial Production of -4.0%.



CPI for India rose 2.10% on a year-on-year basis in June, lower than median estimate of 2.25% and May's reported CPI of 2.82%.

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